

Homeowner Quote Sheet X-Date _____

Prospect Name: _____

Address: _____

Phone# _____

Social Security #: _____

Date: _____

Referred By: _____

Occupation: _____

Current Co. _____

Replacement Cost Info.:

-Year of Construction: _____

-Stories: 1 / 1½ / 2 / Bi / Tri

-Garage: Attached / Detached / Built In
-1 car / 2 car / 3 car

-Bathrooms: Full _____ 1/2 _____

-Porches: Open / Enclosed

-Sq. Ft. _____

-Fireplace / Woodburner

-Chimneys _____

-Hearths _____

-Construct. Type _____

-Basement / Slab / Crawl

-Square Feet _____

-Air Conditioning:

-heat ducts / separate ducts

-Deck? Sq. Ft. _____

-Finished Basement - Full / Part

-Sq. Ft. _____

Coverages:

Dwelling: _____

Other Structures: _____

Personal Property: _____

Loss Of Use: _____

Personal Liability: _____

Medical Payments: _____

Deductible: _____

Condos Only:

Additions & Alterations: _____

Loss Assessment: _____

Additional Coverages:

-Water Back Up _____

-Ordinance Or Law _____

-All Risk Contents _____

-Inc. Limits:

-Jewelry: _____

-Fine Arts: _____

-Silverware: _____

-Other Misc.: _____

-Replacement Cost:

-Dwelling: _____

-Contents: _____

Scheduled Items:

Jewelry

Collectibles

Cameras

Furs

Computers

Other?

Fine Arts

Personal Umbrella???

Auto Insurance???

X-date????